

Wolfberry Producing Property Opportunity

Atinum Energy Investments, LLC



Atinum Energy Investments, LLC (“Atinum”) is offering for sale its non-operated oil and gas leasehold and producing properties located in Reagan County, TX. The assets offer an attractive opportunity to acquire 218 net acres (100% HBP) in the prolific Wolfberry Trend with ~40 Boed net production from 51 producing wellbores. Atinum has retained PetroDivest Advisors as its exclusive advisor related to the transaction.

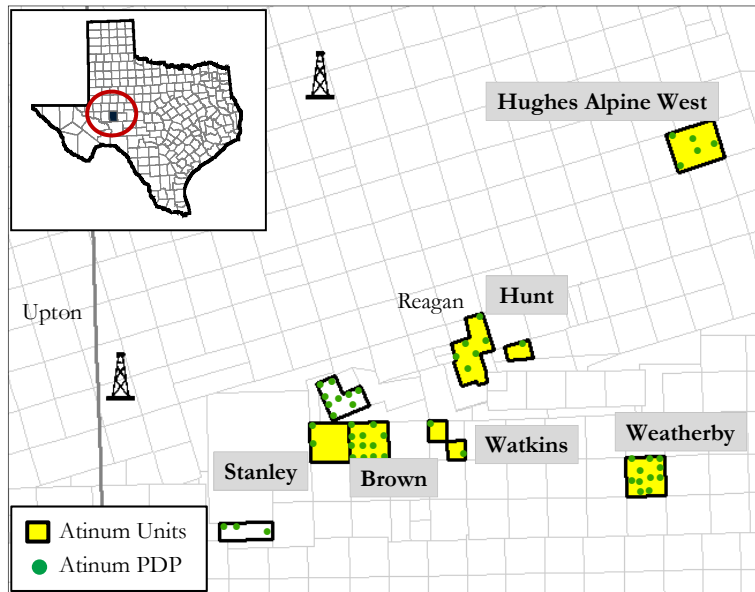
Low-Decline Production Base

~40 Boed | ~12% decline

- **656 gross / 218 net acres**
 - 100% HBP
 - Interest across 6 producing units
- **~40 Boed current net production⁽¹⁾**
 - 44% oil
 - 20% gas
 - 36% NGL
- **100% operated by Prime Operating**
 - Average 14.6% WI / 10.9% NRI
- **51 producing wells (wellbore assignments)**
- **1 saltwater disposal well**
- **2019 operating income of ~\$220M**
- **Upside in multiple stacked-pay targets**

1. Forecast May 2020 production per T.J. Smith & Company YE2019 reserves.

Acreage Map | Reagan County, TX



Process Calendar & Contact Information

June 2020							July 2020						
S	M	T	W	T	F	S	S	M	T	W	T	F	S
	1	2	3	4	5	6				1	2	3	4
7	8	9	10	11	12	13	5	6	7	8	9	10	11
14	15	16	17	18	19	20	12	13	14	15	16	17	18
21	22	23	24	25	26	27	19	20	21	22	23	24	25
28	29	30					26	27	28	29	30	31	

VDR Opens
 Evaluation Period
 Bids Due
 Holidays

Atinum anticipates PSA execution by mid-August and closing by the end of September 2020.



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Please contact Jerry Edrington to request a confidentiality agreement or to learn more about this opportunity. Please route all communications through PetroDivest Advisors and do not contact Atinum directly.

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